

## **Central Asia: Sulphur Supply and Demand**

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Recent developments in the oil and gas sector have led to major shifts in supply in the Central Asian region but the remote location of some projects has led to some challenges in bringing sulphur to the market. In Kazakhstan, trade has seen a significant boost due to the start up of a long awaited Kashagan project. This paper will provide an overview of supply and demand in some of the key markets in Central Asia including Turkmenistan, Kazakhstan and Uzbekistan. It will take a look at how the market balance in the region has been impacting trade flows and what is next on the horizon for production changes.