

Sulphur World Symposium 2014

Long Beach, California, USA | April 7-9, 2014



The Sulphur Institute is proud to host the Sulphur World Symposium 2014 — an annual event that attracts sulphur industry leaders for two days of expert speakers, networking events, and industry tours. TSI's last symposium held in North America brought together senior management delegates from various aspects of the sulphur industry. TSI is projecting record-breaking attendance at this year's event in Long Beach, California, USA.

For the most up-to-date information on or to register for the Sulphur World Symposium 2014 visit:

www.sulphurinstitute.org/symposium14

Sulphur and Sulphuric Acid Supply and Demand

Meena Chauhan, Sulphur Research Manager
Integer Research Limited

The global sulphur market has seen significant changes in the past few years, with unexpected shifts in projected supply and demand on the back of dramatic cycles in the world economy and developments in downstream markets. Significant market deterioration through the first half of 2013 followed by a dramatic demand spike has generated expectations of sustained volatility through 2014. Supply factors and speculative trade in China are seen to have contributed to the upward movement in demand. However, growth is still seen year on year in global sulphur supply. For the outlook, the question remains over the expected global surplus and how the market may react and adapt.

The presentation will review recent developments in the global market and discuss some of the factors leading to the significant trend changes through 2013. It will reflect on key regions where supply is expected to come on-stream as the oil and gas sector continues to expand, summarizing key projects on the horizon and the possible implications on trade.

Growing demand in net deficit regions is also a key factor for the global trade picture in the outlook, the presentation will review scenarios of demand growth based on new consumption projects in the downstream phosphates sector.

