



# Sulphur World Symposium 2012

April 23-25, 2012

Antwerp, Belgium



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Official Publication:



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## The Premier Sulphur Industry Event

The sulphur industry's pre-eminent event is headed to Antwerp, Belgium for two days of networking, insightful lectures, and social events! The Sulphur Institute will host this exciting annual event April 23 – 25, 2012 at the Hilton Hotel of Antwerp, Belgium. Attendees will learn about sulphur in all its many forms, current uses, promising future applications and the regional, international, environmental and regulatory issues influencing the industry. Reserve your spot and start taking advantage of the Sulphur World Symposium 2012's networking activities now!



## Who Will Be There?

Brokers  
Consumers  
Distributors  
Fertilizer Companies  
Financiers

Government Agencies  
Metallurgy Operations  
Producers  
Traders  
Transportation Companies

Recent TSI symposia have attracted more than 200 decision-making delegates from over 30 nations. The symposium is an exceptional opportunity to network and build business relationships on a global scale. It's good business sense to take advantage of this industry-wide event.

For more information about TSI's programs, activities and membership, visit [www.sulphurinstitute.org](http://www.sulphurinstitute.org).



## Speakers and Potential Topics

This annual event features a group of industry experts well-versed in all things important to you about our business environment and related to our industry.

### Confirmed Presentations Include:

#### Fertilizer Outlook in the United States

Harry Vroomen, The Fertilizer Institute

#### Developments and Prospects in the Phosphate Fertilizer Market

Oliver Hatfield, Integer Research

### **Industrial Phosphates**

Yves Caprara, Prayon S.A.

### **Use of Sulphuric Acid in Metals Ore Leaching: Latest Developments and Trends**

Richard Hands, BCInsight

### **Sulphur and Sulphuric Acid Supply and Demand**

Freda Gordon, ICIS

### **The Outlook for Energy: A View to 2040**

Todd Onderdonk, ExxonMobil

### **European Sulphuric Acid Industry**

Peng Paternostre, European Sulphuric Acid Association

### **Situation and Outlook for Sulphur and Phosphates in India**

Dr. D S Yadav, FAI

### **Sulphur Fertilizer Opportunities in China**

Stephen Liu, Sinofert

### **Global Economic Situation**

Valerie Plagnol, France Credit Suisse

#### **How to Register**

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The Sulphur Education Session is a special program oriented towards delegates new to the sulphur industry and is presented by TSI's expert staff and guest speakers. This Sulphur Education Session will take place Monday, April 23, 2012 outside of the Sulphur World Symposium 2012.

Please note, the cost for the Sulphur Education Session is not included in the Sulphur World Symposium 2012 registration fee. Delegates can register to attend the Sulphur Education Session without registering for the entire symposium.

#### **How to Register**

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Registering for the Sulphur World Symposium 2012 is easier than ever! We are proud to offer web-based registration for the first time! Delegates can register online using the link below.

[www.sulphurinstitute.org/symposium12/regfees.cfm](http://www.sulphurinstitute.org/symposium12/regfees.cfm)

**Registration will close April 2, 2012 and all payments must be received by April 6, 2012. Onsite registration is available starting April 22, 2012.**

To receive the Member Rate your organization must be a member of The Sulphur Institute. A list of member companies is available [here](#).

## Methods of Payment

The Sulphur Institute accepts all major credit cards and encourages those paying by credit card to utilize the online registration system. If paying by check or money order please complete the paper form attached to this brochure. Please contact [Stephanie Santini](#) to for information on paying by wire transfer as additional fees may apply. Please type or print neatly to ensure proper processing.

Sulphur World Symposium 2012						
	Members (US\$)			Non-Members (US\$)		
	Single Delegate	Group Discount 3+	Group Discount 5+	Single Delegate	Group Discount 3+	Group Discount 5+
All registration rates are per delegate and in US\$.						
Registration fees include Belgian required VAT of 21%.						
To qualify for a group rate, delegates must register in the same transaction.						
Before February 1, 2012	1,633.50	1,452.00	1,270.50	2,299.00	2,178.00	2,057.00
On/After February 1, 2012	1,875.50	1,754.50	1,633.50	2,601.50	2,541.00	2,480.50
Accompanying Persons		181.50			181.50	
Sulphur Education Session		No Charge			302.50	
solvadis/Duval Facility Tour		No Charge			No Charge	

## Registration Fee Includes:

- Attendance at Speaker Sessions 1 – 4
- Attendance at Monday and Tuesday Evening receptions
- Online Access to the symposium proceedings
- List of Registered Delegates
- Access to the TSI Lounge
- Monday and Tuesday Breakfast (Hilton Hotel Guests Only)
- 4 Coffee Breaks
- 2 Lunches

## Cancellations and Refunds

Your registration may be transferred to another person from your company at any time upon notification to TSI.

If you cancel your registration before April 2, 2012, you will be refunded 75% of any symposium fees paid to TSI. No refunds will be provided for cancellations received after April 2, 2011.

Please note that refunds will be processed in the order in which they were received and delegates are responsible for cancelling room reservations at the Hilton Hotel Antwerp.

## Venue Information

### Hilton Antwerp Hotel

Groenplaats 32  
Antwerpen, Belgium  
P: +32 3 204 1212  
F: +32 3 204 8688  
[Hotel Reservations](#)



The Hilton Hotel Antwerp is reporting that all rooms have been filled for the night of April 23, 2012. A list of hotels within walking distance of the Hilton is available [online](#) or by emailing [JMaak@sulphurinstitute.org](mailto:JMaak@sulphurinstitute.org).

## Antwerp, Belgium

Antwerp is a city of nearly 500,000 settled on the Scheldt River in Belgium. Its central location in Europe, bustling port, and importance to our industry make it an ideal location for us to meet. There are plenty of cultural sights and activities to take in while you visit this modern-medieval city. Antwerp was once home to the master painter Rubens and now the Royal Museum of Fine Art and the Rubenshuis display many excellent examples of his work. The well known Diamond District is a hotspot for tourists and its namesake alike. Almost 80% of the world's diamonds pass through this Antwerp neighborhood! For more information about tourist activities and Antwerp's rich history visit the Antwerp Tourism website: <http://visit.antwerpen.be/>



## Transportation

Getting to and around Antwerp is an easy undertaking with its proximity to transportation hubs and modern public transportation system. Antwerp is serviced by two airports. [Brussels Airport](#) is 45 kilometres from Antwerp, or 30 minutes by car. [Antwerpen International Airport \(Deurne\)](#) is a 15-minute drive from Antwerp. For those travelling by train, all of the international and intercity trains make stops at [Antwerpen-Centraal](#). Once in Antwerp, delegates will find getting around the city is simple with the [Antwerp-Tram](#) and taxis available. More information on travel options to and from the Hilton Hotel Antwerp is available on their [website](#).

## Tentative Schedule of Events

### Saturday – April 21, 2012

**15:00 – 17:00**      **Registration**  
Hilton Hotel Lobby

### Sunday – April 22, 2012

**15:00 – 17:00**      **Registration**  
Hilton Hotel Lobby

### Monday – April 23, 2012

**07:00 – 08:00**      **Registration**  
Cloakroom (3<sup>rd</sup> floor)

Sponsored By:



**08:00 – 14:00**      **TSI Committee Meetings (Members Only)**  
Cullinan 3 (1<sup>st</sup> floor)

08:00 – 09:30 Sulphur Advocacy Working Group  
09:30 – 11:00 Information and Image Working Group  
11:00 – 12:30 Program Committee  
12:30 – 14:00 Executive Committee


**13:00 – 15:00**      **Registration**  
Cloakroom (3<sup>rd</sup> floor)

Sponsored By:




**14:00 – 17:00**      **Sulphur Education Session** Sponsored By:  
Tiffany Room (2<sup>nd</sup> floor)





**18:30 – 20:30**      **Welcome Reception**      Sponsored By:   
Belle Epoque Ballroom (3<sup>rd</sup> Floor)

**Tuesday – April 24, 2012**

**07:00 – 12:00**      **Registration**      Sponsored By:   
Cloakroom (3<sup>rd</sup> floor)

**07:00 – 08:00**      **Breakfast (Hilton Hotel Guests Only)**  
Terrace Café

**08:00 – 08:30**      **Welcome Coffee**      Sponsored By:   
Groenplaats (3<sup>rd</sup> floor, TSI Lounge)

**08:30 – 10:30**      **Speaker Session 1**      Sponsored By:   
Belle Epoque Ballroom (3<sup>rd</sup> Floor)

**Opening Remarks**

Catherine Randazzo, President and CEO  
The Sulphur Institute, USA

**Session Moderator**


Peter Zissos, Global Manager, Sulphur Sales & Thiogro  
Shell, CANADA


**The Outlook for Energy: A View to 2040**

Todd Onderdonk, Senior Energy Advisor  
ExxonMobil, USA

**Global Economic Situation**

Valerie Plagnol, Director of Research  
France Credit Suisse, FRANCE

**10:30 – 11:00**      **Break**      Sponsored By:   
Groenplaats (3<sup>rd</sup> floor, TSI Lounge)

**11:00 – 12:30**      **Speaker Session 2**      Sponsored By:   
Belle Epoque Ballroom (3<sup>rd</sup> Floor)

**Session Moderator**

David McInnis, Vice President Operations  
Enersul Inc., CANADA

**European Sulphuric Acid Industry**

Peng Paternostre, Sector Group Manager  
European Sulphuric Acid Association, BELGIUM




**Fertilizer Outlook in the United States**

Harry Vroomen, Vice President, Economic Services  
The Fertilizer Institute, USA



**Industrial Phosphates**

Yves Caprara, Chief Executive Officer  
Prayon S.A., BELGIUM

**12:30 – 13:30**      **Lunch**      Sponsored By:   
Terrace Café

- 13:30 – 17:00**      **solvadis/Duval Terminal and Lanxess Sulphuric Acid Plant Tour**      Sponsored By:    
Meet at the Hilton Hotel front entrance
- 19:00 – 20:30**      **Evening Reception**      Sponsored By:   
Belle Epoque Ballroom (3<sup>rd</sup> Floor)

**Wednesday – April 25, 2012**

- 07:00 – 12:30**      **Registration**      Sponsored By:   
Cloakroom (3<sup>rd</sup> floor)
- 07:00 – 08:00**      **Breakfast** (Hilton Hotel Guests Only)  
Terrace Café
- 08:00 – 08:30**      **Welcome Coffee**      Sponsored By:   
Groenplaats (3<sup>rd</sup> floor, TSI Lounge)
- 08:30 – 10:30**      **Speaker Session 3**      Sponsored By:   
Belle Epoque Ballroom (3<sup>rd</sup> Floor)

**Session Moderator**

Pierre-Louis Froidure, President  
CITIS S.A.S., FRANCE

**Situation and Outlook for Sulphur and Phosphates in India**



Dr. Dhan Singh Yadav, Director (Marketing)  
Fertilizer Association of India, INDIA

**Sulphur Fertilizer Opportunities in China**

Steven Liu, Assistant President and General Manager,  
International Division  
Sinochem Fertilizer Co., Ltd., CHINA

**Developments and Prospects in the Phosphate Fertilizer Market**

Oliver Hatfield, Director - Fertilizers  
Integer Research, UNITED KINGDOM

- 10:30 – 11:00**      **Break**      Sponsored By:   
Groenplaats (3<sup>rd</sup> floor, TSI Lounge)
- 11:00 – 13:00**      **Speaker Session 4**      Sponsored By:   
Belle Epoque Ballroom (3<sup>rd</sup> Floor)

**Session Moderator**

Robert McBride, Senior Logistics Advisor  
ExxonMobil, USA

**Sulphur and Sulphuric Acid Supply and Demand**

Freda Gordon, Markets Editor  
ICIS The Market, UNITED KINGDOM

**Use of Sulphuric Acid in Metals Ore Leaching: Latest Developments and Trends**

Richard Hands, Editor Sulphur Magazine  
BCInsight, UNITED KINGDOM

### Closing Remarks

Mark Whittlemore, Executive Vice President  
Oxbow Sulphur Inc., USA

13:00 – 14:00

**Lunch**  
Terrace Café

Sponsored By:



14:30 – 16:00

**TSI Annual Meeting of the Members and Directors**  
*(TSI Members Only)*  
Belle Epoque Ballroom (3<sup>rd</sup> Floor)

### Thursday – April 26, 2012

**An in-depth introduction to Sulphur, Sulphuric Acid and Phosphate Fertilizers**

(Not included in symposium registration fee)

A partnership with ICIS training.

[Click Here For More Information](#)

### TSI Registration Contact

If you would like more information on how to register for the *Sulphur World Symposium 2012* please visit <http://www.sulphurinstitute.org/symposium12/> or contact:

**Stephanie A. Santini**

*Manager, Meetings, Member Relations and Office Services*

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