Sulphur World Symposium 2014

Long Beach, California, USA | April 7-9, 2014



The Sulphur Institute is proud to host the Sulphur World Symposium 2014 — an annual event that attracts sulphur industry leaders for two days of expert speakers, networking events, and industry tours. TSI's last symposium held in North America brought together senior management delegates from various aspects of the sulphur industry. TSI is projecting record-breaking attendance at this year's event in Long Beach, California, USA.

For the most up-to-date information on or to register for the Sulphur World Symposium 2014 visit: www.sulphurinstitute.org/symposium14

Recalibrating Key Natural Gas Supply, Demand and Market Issues in North America Chris McGill – Vice President, Policy Analysis American Gas Association

Recent analysis of natural gas market conditions in the US and more generally North America has been an exercise in understanding growth. The winter of 2013-14 has exhibited peak-day and peak-month growth in all gas consuming sectors – with US winter season consumption records set in January 2014. For the most part, natural gas value during the past winter has experienced upward pressure but cost increases have been modest compared to other similarly challenged demand periods in the past. How is this possible? What has evolved in the natural gas market and particularly in domestic natural gas supply to account for this relatively stable market response to broadly distributed extreme temperature conditions this winter.

This presentation will examine critical elements of current natural gas demand and value (present and future) as well as outline the supply balance attributed to domestic underground storage and North American natural gas supply. Natural gas production growth, reserves and domestic resource assessments will be examined with an expectation that gas will be a critical player in fueling the future of the United States. Additionally, unconventional sources of natural gas that have played a foundational role in offering a future of natural gas demand growth, key environmental benefits, energy security and economic opportunity for the country will be examined.

