

Presentation Abstract

The global pandemic has had a major impact on commodity markets and sulphur and sulphuric acid have seen dramatic supply and demand shifts as a result. The collapse of fuel demand in 2020 led to supply tightness and a question mark now remains over whether the outlook for new capacity will ease the market balance. There are several large scale projects in the Middle East that have yet to be commissioned. Meanwhile domestic sulphur production in China is on an upward trend and putting downward pressure on import demand. This presentation will explore the market outlook for sulphur and sulphuric acid in the aftermath of Covid-19 and what is driving new demand in the medium-term horizon. It will review the major trade implications for the market based on the supply/demand balance of major markets.