



Sulphur World Symposium 2017

April 24 – 26, 2017 | Dublin, Ireland

Global Sulphur and Sulphuric Acid Outlook – Fiona Boyd and Freda Gordon

Acuity's presentation will analyze changes in sulphur supply and demand and their subsequent impact on the market, including trade flows. Examples of supply changes include Kashagan in Kazakhstan beginning to produce in 2017 after years of delays. We will also focus on changes in infrastructure such as new forming capacity coming online in Canada this year. Trends to watch will also be reviewed, including a shift in the European market resulting in potential solid sulphur melter and forming projects.

For sulphuric acid, similar topics will be explored including the impact of increased sulphur-based production on the traded smelter acid market. On the infrastructure side, changes such as new import tank capacity will be reviewed. Changes in global acid supply and demand will also be covered as well as the outlook for key import regions such as Morocco and the US. We will also focus on regional trends such as supply from smelters in Japan/South Korea staying closer to home in the southeast Asia region reducing exposure to further long haul markets such as Chile. The import deficit in Latin America will also be examined including expected higher requirements for markets such as Argentina and Mexico.